

# **Corporate Finance**

## Creating bespoke solutions for growth-orientated businesses

From exploring the strategic options available to advising and project managing the chosen solution, we provide a truly integrated corporate finance offering.

We work with businesses from the initial concept stage, assessing the feasibility of their business plan right the way through to developing and supporting the growth or exit strategy.

#### Our services

#### Mergers & Acquisitions (M&A)

Whether you are looking to grow your business through an acquisition or to divest a business at the highest possible value, Grant Thornton can guide you through the process in order to ensure that your desired transaction comes to fruition.

- · Sell side advisory
- Buyer searches
- Buy side advisory
- · Equity fundraising
- · Debt financing

#### Valution & financial modelling

We provide well rounded valuations and robust financial models to enable informed decision making, delivered by our team of certified experts.

- Independent valuation for M&A purposes
- Purchase price allocation and intangible valuation
- Financial model reviews and audits
- Fair value opinions for financial reporting under IFRS

#### **Due Diligence**

Financial due diligence is a necessity for any transaction. We aim to enable owners and managers to make investments decisions with confidence by supporting, protecting and advising at every stage of the transaction.

- Financial and tax due diligence
- Agreed upon procedures reports
- Sell side preparation and data room management
- Completion accounts review, SPA support

#### **Capital markets advisory**

We can support your ambitions by leading the documentation and regulatory requirements throughout the listing process.

- Full IPO support from documentation to meeting regulatory list requirements to the Stock Exchange
- Active Nominated Advisor for AIM in London
- IPO readiness assessment

#### **Feasibility studies**

Our specialists assist in assessing the financial viability of a proposed business venture by conducting a comprehensive study that helps bring out the key success elements along with pointing out the major hurdles that may hinder a clients ambition.

- Financial feasibilities
- Developing business plans
- Market Research

## Our clients get the very best that Grant Thornton has to offer

Big financial transactions matter, not just because of size but because they are signals of corporate strategy. You might be raising capital, considering an acquisition, disposing of a business, or seeking a wider market for your company's shares on a stock market. Whatever the reason, you want to complete the deal efficiently and get the best value. Grant Thornton specialists can help you do that.

### About us

## **Grant Thornton Azerbaijan**

As a member firm of Grant Thornton International Ltd and a leading business adviser, our brand is respected globally as one of the major global accounting organisations recognised by capital markets, regulators and international standards setting bodies.

Privately owned, publicly listed and public-sector clients come to us for our technical skills and industry capabilities but also for our different way of working. Our member firm partners and teams invest the time to truly understand your business, giving real insight and a fresh perspective to keep you moving.

We have extensive local and regional knowledge, and are constantly evolving and developing alongside our clients. Grant Thornton Azerbaijan has the scale to meet your changing needs, but with the insight and agility that helps you to stay one step ahead. Therefore, whether a business has domestic or international aspirations, Grant Thornton can help you to unlock your potential for growth.

#### Contact us



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